

Stock Transfer Instructions

Thank you for your support of The Atlanta Opera. If you wish to make a gift of stock, please instruct your broker to transfer the stock using the account information listed below and to include your name when making the transfer.

CIBC Private Wealth Management Account number: 111-7225 DTC # 2663 (SEI Private Trust Company) Contact at CIBC: Whitacre Mansfield whitacre.mansfield@cibc.com Phone: 404-881-3432 Address: 3290 Northside Parkway NW, 7th Floor Atlanta, GA 30327 Atlanta Opera, Inc. Endowment The Atlanta Opera Federal EIN: # 58-1371843

Notify The Atlanta Opera of your stock gift by contacting Jonathan Blalock at 336-512- 6832 or <u>jblalock@atlantaopera.org</u>. Once we receive notification of the successful transfer of your stock gift, we will send you a receipt and acknowledgement of the gift.

In making your gift of stock, share the following information directly with The Atlanta Opera:

- The date of the transfer
- The name or ticker symbol of the stock (Coca-Cola, Amazon, etc.)
- The number of shares
- If necessary, any specific designation or restriction of your gift (Annual Campaign, Endowment, Tribute/Memorial etc.)

Thank you for your meaningful support!